



VLS FINANCE LTD.

2nd Floor, 13, Sant Nagar,
East of Kailash,
New Delhi - 110 065, India
Tel. : + 91 -11-46656666
Fax : + 91 -11-46656699

Web : www.vlsfinance.com
CIN : L65910DL1986PLC023129

October 12, 2019

Email: vls@vlsfinance.com

LISTING DEPARTMENT
BSE LIMITED
PHIROZE JEEJEEBHOY TOWERS
DALAL STREET
MUMBAI - 400 001

Scrip Code – 511333

Dear Sir,

In terms of Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996, regarding reconciliation of Capital of the Company, please find enclosed the relevant Certificate dated 12th October, 2019 issued by a Practicing Company Secretary for the quarter ended on 30th September, 2019. You are requested to take it on record.

Kindly acknowledge the receipt.

Thanking you,
for VLS Finance Limited

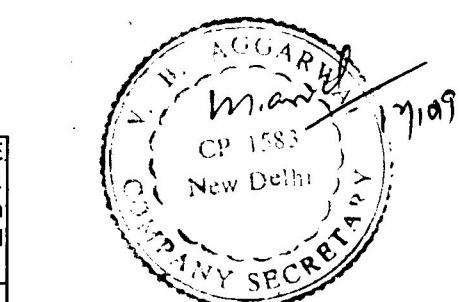

H. Consul
Company Secretary
M. No. A11183

Encl. : as above

Copy to: 1) The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor Plot No. C/1, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai-400051 *Scrip Code: VLSFINANCE*
2) The Calcutta Stock Exchange Association. Ltd., 7, Lyons Range, Kolkata- 700 001 *032019*

RECONCILIATION OF SHARE CAPITAL

1	For Quarter ended:	30th September, 2019												
2	ISIN:	INE709A01018												
3	Face Value:	Rs. 10/-												
4	Name of the Company:	VLS Finance Ltd.												
5	Registered Office Address:	2nd Floor, 13, Sant Nagar, East of Kailash, New Delhi -110065												
6	Correspondence Address:	2nd Floor, 13, Sant Nagar, East of Kailash, New Delhi -110065												
7	Telephone and Fax Nos.	011-4665 6666 Fax: 011-4665 6699												
8	Email address	vls@vlsfinance.com												
9	Names of the Stock Exchanges where Company's securities are listed	BSE Ltd. , The National Stock Exchange of India Ltd., The Calcutta Stock Exchange Ltd.												
10	Issued Capital	<table border="1"> <thead> <tr> <th>Number of Shares</th> <th>% of Total Issued Capital</th> </tr> </thead> <tbody> <tr> <td>39129517**</td> <td>100%</td> </tr> </tbody> </table>	Number of Shares	% of Total Issued Capital	39129517**	100%								
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39129517**	100%													
	** Includes 467500 shares in physical form since forfeited													
11	Listed Capital (Exchange-wise) <i>(as per company records)</i>	<table border="1"> <thead> <tr> <th>Number of Shares</th> <th>% of Total Issued Capital</th> <th>Listed at</th> </tr> </thead> <tbody> <tr> <td>38062017</td> <td>97.27%</td> <td>BSE</td> </tr> <tr> <td>38462017</td> <td>98.29%</td> <td>CSE</td> </tr> <tr> <td>38662017</td> <td>98.81%</td> <td>NSE</td> </tr> </tbody> </table>	Number of Shares	% of Total Issued Capital	Listed at	38062017	97.27%	BSE	38462017	98.29%	CSE	38662017	98.81%	NSE
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38062017	97.27%	BSE												
38462017	98.29%	CSE												
38662017	98.81%	NSE												
12	Held in dematerialised form in CDSL	6961612 18.01%												
13	Held in dematerialised form in NSDL	28803661 74.50%												
14	Physical	2896744 7.49%												
15	Total No. of shares (12+13+14)	38662017 100.00%												
16	Reasons for difference if any, between (10 & 11), (10&15), (11&15):	<p>1) Clause 10 & 11 6 lacs shares in aggregate yet to be listed by BSE and 2 lacs by CSE though duly applied for. Additionally the issued capital includes 467500 in physical form since forfeited though listed originally.</p> <p>2) Clause 11 & 15 Same as clause 1 above</p> <p>3) 10 & 15 467500 equity shares were forfeited in 1995.</p>												



UDIN: A 004240A 00006220

Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars** *	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-princ. Appr. Pending for SE (Specify Names)
NIL	NIL	NIL	NIL	NIL	NIL	NIL

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other

18 Register of Members is updated (Yes/No)
if not, updated upto which date

Yes

19 Reference of previous quarter regards to excess dematerialised shares, if any.

NIL

20 Has the company resolved the matter mentioned in point no. 19 above in the current year? If not, reason why

N.A.

21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	nil	nil	nil
Pending for more than 21 days	nil	nil	nil

22 Name, Telephone & Fax No. of the Compliance Officer of the Company

H. CONSUL (M. No. A11183)
TELE NO.- 011-46656666
FAX NO.- 011-46656699

23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor

V. B. Aggarwal - Company Secretary
M. No. A4240 / C.P. No. 1583
7223, DLF Phase-4, Gurgaon-122002
Phone No. 0124-4017570,
Email : ra_matri@hotmail.com

24 Appointment of common agency for share registry work (if yes, name and address)

RCMC SHARE REGISTRY PVT. LTD.
INR000000429
CIN:U67120DL1950PTC 001854
B-25/1, 1st Floor
Okhla Industrial Area- Phase-II
New Delhi-110020
Phone No. 011-28387320
email: investor.services@rcmcdelhi.com

25 Any other detail that the auditor may like to provide (eg. BIFR company, delisting from SE, company changed its name etc.)

The Company has approached The Calcutta Stock Exchange Limited for delisting of its scrip under voluntary delisting pursuant to decision of its Board on 25/10/2018. The process of delisting is underway.

Minal
25/10/2018
RCMC Share Registry Pvt. Ltd.

UDIN : A004240A00062201