

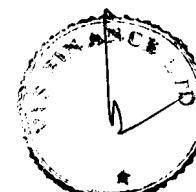
(1) (a) Statement showing shareholding Pattern

Name of the Company:	VLS Finance Limited	
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Scrip Code, Name of the scrip, class of security:	511333 / VLSFINAC	Equity
Quarter Ended:	31/03/2011	

No. of partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities		N.A.	

Category code	Category of Shareholder	Number of shareholders \$	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Number of shares	Shares Pledged or otherwise encumbered As a percentage
					As a percentage of (A+B)	As a percentage of (A+B+C)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) =
(A)	Promoter and Promoter Group ²	15	15089893	15060308	37.9191	37.9191	0	0
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	6	2912793	2912508	7.3195	7.3195	0	0
(b)	Central Government/ State Government (s)	0	0	0	0.0000	0	0	0
(c)	Bodies Corporate	9	12177100	12147800	30.5996	30.5996	0	0
(d)	Financial Institutions/ Banks	0	0	0	0.0000	0	0	0
(e)	Any Other (Specify)	0	0	0	0.0000	0	0	0
	Sub-Total (A)(1)	15	15089893	15060308	37.9191	37.9191	0	0

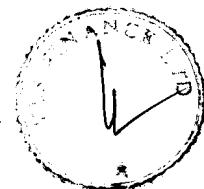


(2) Foreign							
(a) Individuals (Non-Resident individuals/ Foreign Individuals)	0	0	0	0.0000	0.0000	0	0
(b) Bodies Corporate	0	0	0	0.0000	0.0000	0	0
(c) Institutions	0	0	0	0.0000	0.0000	0	0
(d) Any Other (specify)	0	0	0	0.0000	0.0000	0	0
Sub-Total (A)(2)	0	0	0	0.0000	0.0000	0	0
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	15	15089893	15060308	37.9191	37.9191	0	0

\$ In this statement, the number of shareholders have been calculated as per number of folios/Accounts in members' data base. Hence, a member having two or more folio/account has been counted as two or more persons as the case may be.

Holding of Promoter & Promoter Group has been considered as per definition given in SEB' (Issue of Capital and Disclosure Requirements) Regulations, 2009.

(B) Public Shareholding ³							
(1) Institutions							
(a) Mutual Funds/ UTI	1	100	0	0.0003	0.0003	NA	NA
(b) Financial Institutions/ Banks	5	9500	9000	0.0239	0.0239	NA	NA
(c) Central Government/ State Government (s)	0	0	0	0.0000	0.0000	NA	NA
(d) Venture Capital Funds	0	0	0	0.0000	0.0000	NA	NA
(e) Insurance Companies	0	0	0	0.0000	0.0000	NA	NA
(f) Foreign Institutional Investors	1	300	0	0.0008	0.0008	NA	NA
(g) Foreign Venture Capital Investors	0	0	0	0.0000	0.0000	NA	NA
(h) Any Other (specify)	0	0	0	0.0000	0.0000	NA	NA
Sub-Total (B)(1)	7	9900	9000	0.0249	0.0249	NA	NA

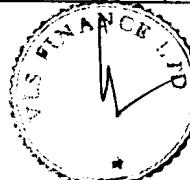


(2)	Non- institutions						
(a)	Bodies Corporate	508	2775570	2641270	6.9747	6.9747	NA NA
(b)	Individuals						
	i. Individuals shareholders holding nominal share capital up to Rs. 1 Lakh.	28156	17627731	13579059	44.2963	44.2963	NA NA
(c)	ii. Individuals shareholders holding nominal share capital excess of Rs. 1 Lakh.	127	3674731	3634731	9.2342	9.2342	NA NA
	Any Other (specify)						
a) NRI / OCB	110	273585	270785	0.6875	0.6875	NA NA	
b) Foreign National	0	0	0	0.0000	0.0000	NA NA	
c) Clearing Member	100	313590	313590	0.7880	0.7880	NA NA	
d) Trust	1	30000	30000	0.0754	0.0754	NA NA	
Sub-Total (B)(2)	29002	24695207	20469435	62.0561	62.0561	NA	NA
Total Public Shareholding (B)=(B)(1)+(B)(2)	29009	24705107	20478435	62.0809	62.0809	NA	NA
TOTAL (A)+(B)	29024	39795000	35538743	100.0000	100.0000	NA	NA

(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0	NA NA
(1)	Promoter and Promoter Group						
(2)	Public						
	GRAND TOTAL (A)+(B)+(C)	29024	39795000	35538743	100.0000	100.0000	NA

(1)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total Shares held		Shares Pledged or otherwise encumbered			As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
		Number of shares	As a % of total (A)+(B)+(C)	Number	As a percentage		
(I)	(II)	(III)	(IV)	(V)	(VI) =(V)/(III)*100	(VII)	
1	M P MEHROTRA	285	0.0007	0	0		0
2	GAURAV OVERSEAS EX. PVT. LTD.	267400	0.6719	0	0		0
3	DR. (MRS.) SUSHMA MEHROTRA	470500	1.1823	0	0		0
4	SOMESH MEHROTRA	404106	1.0155	0	0		0
5	VIKAS MEHROTRA	486006	1.2213	0	0		0
6	DIVYA MEHROTRA	1041871	2.6181	0	0		0
7	M P MEHROTRA (HUF)	510025	1.2816	0	0		0
8	VLS CAPITAL LIMITED	11908200	29.9239	0	0		0
9	SOUTH ASIAN ENTERPRISES LTD.	1500	0.0038	0	0		0
10	PRAGATI MOULDERS LTD.	0	0.0000	0	0		0
11	NEEDLE EYE PLASTIC IND. PVT. LTD.	0	0.0000	0	0		0
12	MRS. SADHANA MEHROTRA	0	0.0000	0	0		0
13	Ms. DAYA MEHROTRA	0	0.0000	0	0		0
14	RAMJI MEHROTRA	0	0.0000	0	0		0
15	MRS SUSHMA MEHROTRA	0	0.0000	0	0		0
TOTAL		15089893	37.9191	0	0		0



(1)(c) **Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}.	
			612414	1.5389
1	Ashwini Nikhil Rane			
	TOTAL	612414		1.5389

(1)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}.	
			NIL	NIL
	TOTAL	NIL		NIL

(II)(a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR	Number of outstanding DRs	Number of shares underlying outstanding DRs.	Share underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(A) above}
	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL

(II)(b) **Statement showing Holding of Depository Receipts (DRs, details of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRS,etc	Number of shares underlying outstanding DRs.	Share underlying outstanding DRs as a percentage of total number of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(A) above}
	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL



(III)(a) **Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.**
 (Give description of voting rights for each class of security.)

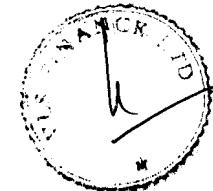
Not applicable as only one class of shares viz. equity shares has been issued.

Class X:

Class Y:

Class Z:)

Category code	Category of Shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
		(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(1)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals/ Hindu Undivided Family						
(b)	Central Government/ State Government (s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/ Banks						
(e)	Any Other (Specify)						
Sub-Total (A)(1)							
(2)	Foreign						
(a)	Individuals (Non-Resident individuals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
Sub-Total (A)(2)							
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)							



(B)	Public Shareholding						
(1)	Institutions						
(a)	Mutual Funds/ UTI						
(b)	Financial Institutions/ Banks						
(c)	Central Government/ State Government (s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	Sub-Total (B)(1)						
(2)	Non- Institutions						
(a)	Bodies Corporate						
(b)	Individuals						
	i. Individuals shareholders holding nominal share capital up to Rs. 1 Lakh.						
	ii. Individuals shareholders holding nominal share capital excess of Rs. 1 Lakh.						
(c)	Any Other (specify)						
	Sub-Total (B)(2)						
	Total Public Shareholding (B)=(B)(1)+(B)(2)						
	TOTAL (A)+(B)						
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)						

