



VLS FINANCE LTD.

Regd. Office : Ground Floor, 90, Okhla
Industrial Estate, Phase III, New Delhi-110020

Tel. : 91-11-46656666

Fax : 91-11-46656699

Email : vls@vlsfinance.com

Web : www.vlsfinance.com

CIN : L65910DL1986PLC023129

April 23, 2025

Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Scrip Code: 511333

Dear Sir/ Madam,

In terms of Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, regarding Reconciliation of Share Capital of the Company, please find enclosed the relevant Certificate dated April 22, 2025 issued by a Practicing Company Secretary for the quarter ended 31st March, 2025. You are requested to take it on record.

Kindly acknowledge the receipt.

Thanking you,
for VLS Finance Ltd.

(H. Consul) ✓
Company Secretary
M. No.: A11183



- Copy to:
- 1) The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor Plot No. C/1, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai-400051
 - 2) The Calcutta Stock Exchange Association. Ltd., 7, Lyons Range, Kolkata- 700 001

Scrip Code:
VLSFINANCE

032019

RECONCILIATION OF SHARE CAPITAL

1	For Quarter ended:	31st March, 2025
2	ISIN:	INE709A01018
3	Face Value:	Rs. 10/-
4	Name of the Company:	VLS Finance Limited
5	Registered Office Address:	Ground Floor, 90, Okhla Industrial Estate, Phase-III, New Delhi-110020
6	Correspondence Address:	Ground Floor, 90, Okhla Industrial Estate, Phase-III, New Delhi-110020
7	Telephone and Fax Nos.	011-4665 6686 Fax: 011-4665 6699
8	Email address	vls@vlsfinance.com
9	Names of the Stock Exchanges where Company's securities are listed	BSE Ltd., National Stock Exchange of India Ltd., Calcutta Stock Exchange Ltd.

10	Issued Capital	Number of Shares	% of Total Issued Capital
		34477741**	100%

** Includes 467500 shares in physical form since forfeited and post extinguishment of 785751 equity shares bought back during the buy-back period i.e. from 30/08/2024 to 05/09/2024. (Issued Capital prior to the commencement of buy-back i.e. for the quarter ended June, 2024 was 35263492 equity shares)

11	Listed Capital (Exchange-wise) (as per company records)	Number of Shares	% of Total Issued Capital	Listed at
		33410241	96.90%	BSE
		33810241	96.06%	CSE
		34010241	96.64%	NSE

12	Held in dematerialised form in CDSL	6134048	17.79%
13	Held in dematerialised form in NSDL	26755346	77.60%
14	Physical	1120847	3.25%
15	Total No. of shares (12+13+14)	34010241	98.64%

16 Reasons for difference if any, between (10 & 11), (10&15), (11&15):

1) Clause 10 & 11

2) Clause 11 & 15

3) 10 & 15

6 lacs shares in aggregate yet to be listed by BSE and 2 lacs by CSE though duly applied for. Additionally, the issued capital includes 467500 in physical form since forfeited though listed originally.
Same as clause 1 above
467500 equity shares were forfeited in 1995.

ASHUTOSH AGGARWAL
B. Com. (Hons.), LL. B., ACS
Company Secretaries
ACS 9972 CP No. 7487

P.R. CERTIFICATE NO. 1097/2021
UDIN A009972900073850
DATE 22.04.2025



17 Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars***	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-princ. Approval Pending for SE (Specify Names)
Nil	Nil	Nil	Nil	Nil	Nil	Nil

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other

18 Register of Members is updated (Yes/No) if not, updated upto which date

Yes

19 Reference of previous quarter regards to excess dematerialised shares, if any.

NIL

20 Has the company resolved the matter mentioned in point no. 19 above in the current year? If not, reason why

N.A.

21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil

22 Name, Telephone & Fax No. of the Compliance Officer of the Company

H. CONSUL (M. No. A11183)
TELE NO.-011-46656666 FAX NO.- 011-46656699

23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor

A Aggarwal and Associates, Company Secretaries
Ashutosh Aggarwal - Company Secretary
M. No. A9972 / C.P. No. 7467 P. R. Certificate No. : 1097/2021
35, Tyagi Vihar - B, Dharam Colony, Nangloi, Delhi 110041
Phone No. (M) 9818307204 Email : aaggarwal_cs@yahoo.com

24 Appointment of common agency for share registry work (if yes, name and address)

RCMC SHARE REGISTRY PVT. LTD. INR000000429
CIN:U67120DL1950PTC 001854
B-25/1, 1st Floor, Okhla Industrial Area- Phase-II New Delhi-110020
Phone No. 011-35020465 / 66 email: investor.services@rcmdltd.com

25 Any other detail that the auditor may like to provide (eg. BIFR company, delisting from SE, company changed its name etc.)

1. The Company has approached the Calcutta Stock Exchange Limited for delisting of its scrip under voluntary delisting pursuant to decision of its Board on 25/10/2018. The process of delisting is underway. 2. Pursuant to the approval of the Board in its meeting held on 09/08/2024 and the Public Announcement dated 12/08/2024, the Company has bought back 785751 equity shares during the buy-back period i.e. from 30/08/2024 to 05/09/2024 through tender offer route using stock exchange mechanism. Post closure of Buyback, requisite intimation to NSDL was made on 19/09/2024 and its confirmation is awaited though confirmation of extinguishment of securities post buy-back has been confirmed by CDSL. Further details in this regard may be accessed from the website of the Company i.e. www.vlsfinance.com or stock Exchange's website viz. www.bseindia.com or www.nseindia.com

ASHUTOSH AGGARWAL
B. Com. (Hons.), LL. B., ACS
Company Secretaries
ACS 9972 CP No. 7467
P.R. CERTIFICATE NO. 1097/2021
UDIN A0099724000173850
DATE 22.06.2025

